

COMMON APPLICATION FORM

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Distribute ARN	Distributor 146262					-Distr		or		ER3)			Inte Sol		al Su	b-Bro	oker	/				Apr	olica	ナー ition	→ H' 1 No.
EUIN E	25363	37			Emp	oloyee le	e						RIA	CC	DDE	^									
Serial No	., Date	& Tiı	ne St	amp																					
Upfront comm distributor. ^ I holdings/ NA\	/We, have	invest	ed in th	e schei	me(s) o	f Axis M	lutual F	und u	ndei	r Direct F	Plan.	I/We h	ereby (give	my/ou	ır cons	ent to	share	/prov	ide the	e trans	actions	s data	ı feed	
☐ relation	ereby conf ship man ee/relation	ager/	sales p	person	of th	ie abov	ve dist	ribúto	r/su	ıb brok															
You/ So	le Applicar	t /Gu	ardian			Se	cond A	pplico	ant				-	Thirc	l Appl	icant				Po	wer o	f Attor	ney H	lolde	r
I confine In case the sepurchase/substitute EXISTING	rm that I a ubscription scription an	m a f amo nount	irst tim unt is ₹ and pa	ie inve † 10,00 yablet	estor ac 00 or r to the D	cross M more ai istributo	lutual l nd you or. Units	Funds r Distr s will b	ribut ne iss	OR tor has	opted ainst t	d to re	l co ceive	onfir Tran mou	m the saction	ıt l am n Chai ested.	an e	the sc	ime (are de	ductib	le as o	applic		from the
folio with KY	C validated,	pleas	e menti	on here	and sk	cip to sec	ction 4)	asiing		Mode of	Hold	ling sho	uld be	sam	ie as in				Ur	iit Ho			_		1.04
Folio numbe	er									H	igle yone	or Su	int (D rvivor	etau	ılt)				(in	case of	nat Mo f Dema			•	al Mode
1. YOUR F	PERSONA	L DE1	TAILS (MANI	DATO	RY) (In	case c	of inve	stm	ent "On	beho	alf of m	ninor",	Plec	ıse ref	er insti	ruction	ı No.	11)						
First Applica	Mr.	Ms.	W/s.						F	IRST	APF	PLICA	ANT							G	ender	-	м	F	0
PAN (Mandatory)								Aadh (Option	aar al)	No.															
DOB	D D	М	MY	Υ	Υ	Υ		CKYC (Option).				1 4	4 d i g	i t C K	Y C 1	N u m	bе	r					
Address																									
City								Sta	te											Pincoo	de				
Mobile								Emai	l ID																
Occupo			Pvt. Se	ctor Se	ervice	P	ublic S	ector	Ser	vice	c	Povt. S	ervice		Ви	usiness	5	Pro	fessio	nal		Agrid	cultur	rist	
Deta	ils		Retired	k		ŀ	Housev	vife			F	orex D	ealer		St	udent		Oth	ners			Spe	cify	У	
Gross A			Below	/ 1 Lac	c _	1-5	Lacs		5-	-10 Lacs	s		10-25	Lac	cs	2	5 Lac	cs - 1	Cror	е	> '	1 Cror	e		
Incom	e (₹)	Ne	t worth	ı (Man	ıdatory	for No	on - Ind	dividu	ıals)	₹								as c	n	D D	M	М	Υ	Υ	Y
I / we h	ereby pref	er to	'OPT-I	N′ to	receive	e physic	cal cop	ies o	f scł	neme A	nnuc	al Repo	ort or	Abri	dged	summ	ary.								
BANK ACC	OUNT DE	TAIL	FOR	PAYO	JT (Ple	ease not	e that a	s per	SEBI	Regulati	ions i	t is mar	ndatory	for	investo	ors to p	rovide	their	bank	accour	nt detai	ls. Refe	er Insti	ructio	n No. 6)
Name of the	bank																								
Branch Addre	ess																								
City							Stat	te												Pinco	de				
Account No.																									
Account type	Savir	gs	С	urrent	t [NRE		NR	0		FCN	R [0	ther	s					Spe	cify				
IFSC code (11	digit)			\top						MICR	Code	e (9 dig	ıit)												

	licant	Mr.	1415.	M/s.					SECOI	ND	APPL	. I C A	NT						(Gen	der		M	F	0
PAN (Mandatory)									Aadhaar No. (Optional)																
DOB	D	D	М	М	Y	Υ	Υ		CKYC No. (Optional)				1	4 d g	i t C K	YCN	l u m	b e i	-						
Address																									
City								Sto	ate										Pinco	de					
Occupation	Detail	s		P∨t.	Sector S	ervice	:	Public	Sector Service		Govt.	Servi	се	В	siness		Prof	essio	nal			gric	ultur	st	
				Reti	red			House	ewife		Forex	Deale	er	S	udent		Oth	ers			5	ре	cify	,	
Gross A Incom				Belo	ow 1 La	С	1	-5 Lacs	5-10	Lacs		10-	-25 L	acs		25 Lac	s - 1	Cro	re		> 1	Cro	re		
Third Applie	ant	Mr.	Ms.	M/s.					THIR	D A	PPLI	CAN	Т						(Gen	der		м	F	0
PAN (Mandatory)									Aadhaar No. (Optional)																
DOB	D	D	М	М	YY	Υ	Υ		CKYC No. (Optional)				1	4 d g	i t C K	YCI	l u m	b e	-						
Address																									
City								Sto	ate										Pinco	de					
				Pvt.	Sector S	Service		Public	Sector Service	:	Govt.	. Servi	се	В	usines	; [Pro	fessio	nal			Agric	ultur	ist	
Occupation	Detail	S		Ret	ired			House	ewife		Forex	Deal	er	S	udent		Oth	ners			S	ре	cify	,	
Gross A Incom				Be	low 1 L	ас		1-5 Lacs	s 5-10) Lacs		10	-25	_acs		25 Lo	cs -	1 Cro	ore		> 1	Cro	ore		
GUARDIAN	N DET	AILS	(In d	case	First / S	ole A	pplica	nt is min	nor) / CONTAC	T PER	SON -	DESI	GNA	ION ,	PoA H	IOLDE	R (In	case	e of N	lon-	indiv	ridud	ıl Inv	estors)
Mr. Ms. M/s	s.								GUARD	IAN										Gen	der		м	F	0
PAN (Mandatory)									Aadhaar No. (Optional)																
DOB	D	D	М	М	Y	Υ	Υ		CKYC No. (Optional)				1	4 d g	i t C K	YCI	l u m	b e	-						
Address																									
								-																	
City								Sto	ate										Pinco	de					
	Detail			P	vt. Secto	r Serv	ice [olic Sector	G	Sovt. Se	ervice		Bu	iness		Pro	ofessi		de		Agri	cultu	re	
City	Detail	s		=	vt. Secto etired	r Serv	ice [Pub		=	Govt. So			_	iness		1		onal	ode			cultu c i f y		
	nnua			R				Pub	plic Sector pusewife	=	orex D	ealer)-25	Stu		25 Lo] O ₁	ofessi	onal	de	5		cify		
Occupation Gross A	nnua e (₹)	<u> </u>	dian	R	etired elow 1	Lac		Pub Ho	plic Sector pusewife) Lacs	orex D	ealer	0-25	Stu			O1	ofessi thers	onal	ode [5	ре	cify		
Occupation Gross A	nnua e (₹)	<u> </u>	dian	R	etired elow 1	Lac		Pub Ho	olic Sector Dusewife 5) Lacs	orex D	ealer	0-25	Stu	dent		O1	ofessi thers	onal		5	ре	cify		
Occupation Gross A Incom	nnua e (₹) Of G	vare		R B (Refe	elow 1	Lac tion N	[Pub Ho	olic Sector Dusewife 5) Lacs	orex D	10	sport	Stu	dent	inted	O1	ofessi thers	onal		5	Cro	cify		
Occupation Gross A Incom Relationship	nnual e (₹) Of G	ions	hip v	R B (Refe	etired elow 1 r Instruc	Lac tion N	lo. 11)	Pub Ha	olic Sector Dusewife 5 5-10	Lacs Fa	orex D	10		Stu	Appo	inted	cs -	ofessi thers	onal		> 1	Cro	ore	,	porate
Occupation Gross A Incom Relationship Email ID Proof of the	nnuale (₹) Of G	ions	hip v	R B B B B G (Refe	elow 1 r Instruct Minor [Lac tion N	lo. 11)	Pub Ha	olic Sector pusewife 5 5-10 Mother School C	Fa Fa	ther	10	sport	Stu	Appo	inted	ccs -	ofessi hers 1 Cradian / So	onal		> 1 PIO	Cro	ore	y Cor	porate
Occupation Gross A Incom Relationship Email ID Proof of the	nnuale (₹) Of G	ions	h ip v le for	R B B B B G (Refe	elow 1 r Instruct Minor [Lac Bion N Birrust	lo. 11)	Pub Ho 1-5 Lacs	olic Sector pusewife 5 5-10 Mother School C	Fa Fa	ther	100 Pas	sport	Stu	Appo Other	inted	ccs -	ofessi hers 1 Cradian / So	onal		> 1 PIO	Cro	Bod	y Cor	porate
Occupation Gross A Incom Relationship Email ID Proof of the TAX STATUS	nnuai e (₹) Of G Relati	ions	h ip v le for	R B B K(Refe	elow 1 r Instruct Minor [// Sole / Specification of the second of th	Lac Bion N Birrust	lo. 11)	Pub Ho 1-5 Lacs	olic Sector ousewife 5 5-10 Mother School C dent Individual	Fa Fa Fi Fi Fi	ther	Pas NR	ssport	Stu	Appo Other:	inted	Off Club	ofessi hers 1 Cro dian	onal Drore State S	S	> 1	Cro	Bod	y Cor	porate
Occupation Gross A Incom Relationship Email ID Proof of the TAX STATUS	nnnua'e (₹) Of G Relat S (Appper	ions ions ions ions ions ions ions ions	hip w	R B B (Refe	elow 1 r Instruct Minor [// Sole / dy Species	Lac Bion N Birrust	Island	Pub Ha 1-5 Lacs trificate Resid	olic Sector ousewife 5 5-10 Mother School C dent Individual	Fa F	orex D Cartesian Sole Individual Sole	Pas NRI NRI Dr Sub	sport	Students (Appo Other HUF Competed C	inted Ship Fi	Club Trus	offessi hers 1 Cradian / So	onal pre	Sı	> 1 PIO Provi	Cro	Bod	y Cor	porate
Occupation Gross A Incom Relationship Email ID Proof of the TAX STATUS Minor Others	nnnua'e (₹) Of G Relati Fo Politic	ions licaboverr	hip w	R B B K(Refe	elow 1 r Instruct Minor [// Sole / dy Species	Bi Bi Grust	Issue Form	Pub Ho 1-5 Lacs Trifficate Resid	olic Sector pusewife 5 5-10 Nother School C dent Individual E Bank &	Fa Fa Non-I Commey C	ther Sole	Pas NRI	sport	Students (Course	Appo Other HUF Competed C	inted Ship Fi	Club Trus	offessi hers 1 Cradian / So	onal pre	Sı	> 1 PIO Provi	Cro	Bod	y Cor	

		Place /	City of Birth	Coun	try of Birth	Cou	entry of Citizenship /	Nationality
First Ap	oplicant / Guardia	n				Indian	U.S. Others	
Second	l Applicant					Indian	U.S. Others	
Third A	pplicant					Indian	U.S. Others	
ANS	If 'YES' please fill	sident (i.e., are yo for ALL countries (o a Citizen / Resider	ther than India)	in which you c	are a Resident		Yes No	
	·	Country of Tax Residency	Tax Identifi	cation Numbo	er or Ide	ntification Type other please specify)	Address	Туре
rst App	plicant / Guardian]	Resi Regd. C	Office Busin
econd	Applicant						Resi Regd. C	Office Busin
nird Ap	pplicant						Resi Regd. C	Office Busin
verse	eas Address		`		·	·		
						Cit	у	
r Non	Individual inves (ISCs) of Axis Mu			Country	e on the web	site of AMC i.e. www.a	Zipcode Zipcode Ir	nvestor Service
r Non ntres	(ISCs) of Axis Mu		nd Annexure I	l are availabl	e on the web			
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	nd Annexure I	l are availabl		Nominee date of birth	xismf.com or at the Ir	Guardi
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date	xismf.com or at the Ir	Guardi
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date of birth	xismf.com or at the Ir	Guardi
R. NOI	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date of birth	xismf.com or at the Ir	Guard
r Nonntres	MINATION DETA Nominee N	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Minor)	Guard
ntres	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Minor)	Guardi Signatu
r Nonntres	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Minor)	Guardi Signatu
r Nonntres	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Minor)	Guardi Signatu
r Nonntres 3. NO	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN sign here	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y Second Application of the control of the contro	Guardian Name (in case of Minor) To against scheme name, R	Guardi Signate
r Nonntres 3. NO	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN sign here	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y Second Application of the control of the contro	Guardian Name (in case of Minor) T" against scheme name, R	Guard Signati

In words

Total

In figures

5. PAYMENT DETAILS							8=
Non-Third Party Payment	Third Party Paym	ent (Please attach 'Third	Party Payment Declara	tion Form')			
Mode Cheque DD	Axis Bank Debit M (Please fill section 9.)	andate Date D	D M M Y Y	Y Y Chec	lue / DD No.		
Amount (in figures)	(in words)						
Pay-in A/c No.							
Account type Savings	Current NR	E NRO FO	NR Others		Specify	,	
IFSC code (11 digit)		MICR Co	ode (9 digit)				
Drawn on bank / branch name	e & address						
6. DEMAT ACCOUNT DETA	ILS (OPTIONAL)						
(Please ensure that the sequence		d in the application form r	natches with that of the A	Vc held with the de	pository participan	t) Refer Instruct	tion No. 19.
Depository Participar	nt Name			DP	ID: I N		
Beneficiary A/c No.							
CDSL: Depository Participar Beneficiary A/c No.	nt Name						
Enclosed Client Mas	ter Transactio	on / Statement Copy / D	S Copy				
7. DECLARATION AND SIG	NATURE						
Having read and understood the understood the terms, conditions source only and does not involve Act, Anti Money Laundering Laws been induced by any rebate or g "Know Your Customer" process is Scheme, in favour of the applicant the law.) The ARN holder has dis Mutual Funds amongst which the policy which is available on the w my investment related queries a communication/ material irrespe	s, details, rules and reguing designed for the purpos so, Anti Corruption Laws or iffs, directly or indirectly sont completed by me/unt, at the applicable NAV closed to me/us all the coefficient of the AMC / Fundand/or receive communications.	lations governing the schie of the contravention of a rany other applicable law in making this investment is to the satisfaction of the prevailing on the date of sommissions (trail commissions (trail commissions) and the give my consent to cation pertaining to tran	eme. I/We hereby declar my Act, Rules, Regulation is enacted by the Governr I/We confirm that the fu lutual Fund, (I/we hereb ich redemption and und- ion or any other mode), ive my / our consent to co AMC and its agents to co actions/ non-commercia	re that the amount in the system of India from the system of India from the system of India from the yauthorize the Muthertake such other ac payable to him for collect personal date ontact me over phorial transactions/ prints.	nvested in the sch Directives of the pr ime to time. I/we h Scheme, legally bud Fund, to redee ction with such fund the different company a or information a ne, SMS, email or a	eme is throug ovisions of the lave not receive belongs to me/ m the funds in ds that may be beting Scheme s prescribed in any other mode	h legitimate a Income Tax red nor have vus. In event vested in the required by es of various in the privacy e to address
I/We confirm that I/We do not ho ₹ 50,000 in a year (Applicable for that I/We have remitted funds fro I/We confirm that details provide	r Micro investment only.) om abroad through appr	with your fund house. For I oved banking channels or	IRIs only - I / We confirm	that I am/ we are No	on Residents of Inc	lian nationality	y/origin and
CERTIFICATION: I / We have une provided by me/us on this Form in hereby accept the same.							
AADHAAR DECLARATION: I/W usage (ii) validating/authenticating. I/We hereby provide my/our corregistered mutual fund (s) and the	ng and (ii) updating my/ nsent for sharing/disclosi	our Aadhaar number(s) in ng of the Aadhaar numbe	accordance with the Aac r(s) including demograp	dhaar Act, 2016 (ar bhic information wit	nd regulations mad h the asset manag	de thereunder)) and PMLA.
You/ Sole Applicant /Guan	dian Se	econd Applicant	Third Ap	pplicant	Power o	f Attorney Hol	lder

Date D D M

Μ

Place

Account type Savings NRO NRE Current FCNR Others Specify to pay for the purchase of Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis MF Multiple Schemes Signature of First Account Holder Signature of Second Account Holder Signature of Third Holder	8. QUICK CHECKLIST	
Plan / Option / Sub Option name mentioned in addition to scheme name Multiple Bank Accounts Registration form [if you want to register multiple bank accounts so that future payments can be made from any of the accounts] Email id and mobile number provided for online transaction facility SiP Registration Form for SiP investments Relationship proof between guardian and minor (if application is in the name of a minor) FATCA Declaration	KYC acknowledgement letter (Compulsory for MICRO Investments)	
Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts) Email id and mobile number provided for online transaction facility SIP Registration Form for SIP investments Relationship proof between guardian and minor (if application is in the name of a minor) FATCA Declaration Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional Contact No. 8100 3203 330 Additional Contact No. 8100 3203 330 Additional Contact No. 8106822211 **SMS HELP to 92120 10033 Transact and gel folio details on the go wish the app **Party or visit the web portal (https://ifaconnect.axismf.com) **Products** **	Self attested PAN card copy	
Email id and mobile number provided for online transaction facility SIP Registration Form for SIP investments Relationship proof between guardian and minor (if application is in the name of a minor) FATCA Declaration Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional documents attached for Third Party payments. Refer instruction No. 7. **FATCA Declaration** Additional Contents No. 8100 221221 Additional Contents No. 8100 2003 330 Intrasact and get folio declaration and payment transactions powered through transactions powered transactions powered transactions powered through transactions powered	Plan / Option / Sub Option name mentioned in addition to scheme name	
SIP Registration Form for SIP investments Relationship proof between guardian and minor (if application is in the name of a minor) FATCA Declaration Additional documents attached for Third Party payments. Refer instruction No. 7. Additional documents attached for Third Party payments. Refer instruction No. 7. Additional documents attached for Third Party payments. Refer instruction No. 7. Additional content No. 1800 3000 3300		s so that
Relationship proof between guardian and minor (if application is in the name of a minor) FATCA Declaration Additional documents attached for Third Party payments. Refer instruction No. 7. Toll Free 1800 3000 3300 1800 3000 3300 1800 3000 3300 1800 3000 3300 1800 3000 3300 1800 3000 3300 1800 3000 3300 1800 3000 3000	Email id and mobile number provided for online transaction facility	
FATCA Declaration Additional documents attached for Third Party payments. Refer instruction No. 7. Additional documents attached for Third Party payments. Refer instruction No. 7. Toll Free 1800 2003 3000 213227 1800 3000 3300 Additional Contact No. 1800 3000 3000 3000 Additional Contact No. 1800 3000 3000 3000 Additional Contact No. 1800 3000 3000 3000 Additional Contact No. 1800 3000 3000 Additional Cont	SIP Registration Form for SIP investments	
Additional documents attached for Third Party payments. Refer instruction No. 7. Additional documents attached for Third Party payments. Refer instruction No. 7.	Relationship proof between guardian and minor (if application is in the name of a minor	r)
Easy Invest Introvice Invest online without any prior registration any prior registration and prior registration and products. SMS HELP to 92120 10033 Increased and get folio details on the go Axis MF IFA CONNECT An app that goes beyond invasactions Download the products of the web portal (https://ifaconnect.axismf.com) Products Products Axis MF IFA CONNECT An app that goes beyond invasactions Download the product of the web portal (https://ifaconnect.axismf.com) Products Products Axis MF IFA CONNECT An app that goes beyond invasactions Download the product of the web portal (https://ifaconnect.axismf.com) Products Products Axis MF IFA CONNECT An app that goes beyond invasactions Download the product of the pownload on the gold of the web portal (https://ifaconnect.axismf.com) Products Products Application No. Account type Savings NRO NRE Current FONR Others Specify to pay for the purchase of Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Arbitrage Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis Myultiple Schemes Signature of First Account Holder	FATCA Declaration	
Toll Free 1800 221322/ 1800 3000 3300 Additional Contact No. 8108 622211 SMS HELP to 92120 10033 Transact and get folio details on the go Products Products Axis MF IFA CONNECT An applitat goes beyond transactions Download the app Systy or visit the web portal (https://ifaconnect.axismf.com) Products Products Products Risk Managed Products Products Products Products Products Products Axis MF IFA CONNECT An applitations of the gop Systy or visit the web portal (https://ifaconnect.axismf.com) Name of the account holder (s) Application No. Account type Savings NRO NRE Current FCNR Others Specify to pay for the purchase of Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Growth Opportunities Fund Axis Small Cap Fund Requiry Fund Axis Multiple Schemes Amount in words (in Figures) Signature of First Account Holder Signature of First Account Holder	Additional documents attached for Third Party payments. Refer instruction No. 7.	
We Name of the account holder(s) Application No. Account type Savings NRO NRE Current FCNR Others Specify to pay for the purchase of Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis MF Multiple Schemes Signature of First Account Holder Second Account Holder Third Holder	Toll Free EasyInvest 1800 221322/ http://online.axismf.com Invest online without Additional Contact No. Toll Free 1800 221322/ 1800 3000 3300 SMS HELP to 92120 10033 Transact and get folio	An app that goes beyond transactions Download the app or visit the web portal RISK Managed Products
Account type Savings NRO NRE Current FCNR Others Specify to pay for the purchase of Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis MF Multiple Schemes Signature of First Account Holder Second Account Holder Third Holder		
Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund Axis MF Multiple Schemes Amount in words) (in Figures) Signature of Signature of Signature of Third Holder	authorise you to debit my/our account no.	
Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund Axis MF Multiple Schemes Amount in words) (in Figures) Signature of Signature of Signature of Third Holder		
Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis MF Multiple Schemes Amount in words) Signature of First Account Holder Second Account Holder Signature of Third Holder		
Signature of Signature of First Account Holder Second Account Holder Third Holder		
First Account Holder Second Account Holder Third Holder	Amount (in Figures)	
Date D D M M Y Y Y		
	Date D D M M Y Y Y	

From

Cheque No.

Date

Amount

May 17, 2019

Application No.

Stamp & Signature

Scheme

This Page has been intentionally left blank.

Τo

Ωr

SIP Scheme 2

SIP Scheme 3



SIP REGISTRATION FO Application No. Distributor 146262 Sub-Distributor Internal Sub-Broker Sol ID ARN **Employee** EUIN E 253637 RIA CODE^ Code Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) I confirm that I am an existing investor across Mutual Funds. I confirm that I am a first time investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. **EXISTING INVESTOR'S FOLIO NUMBER** have an existing folio with KYC validated, please mention here) 1. YOUR INFORMATION (MANDATORY) Your Name (as in PAN Card / KYC records) Mr. Ms. M/s Name of the Guardian Mr. Ms. M/s Your PAN 2nd Holder PAN 3rd Holder PAN DO NOT FILL THE MANDATE BELOW, IF OTM DETAILS ARE PROVIDED IN SECTION 2 ON THE NEXT PAGE. To register Axis One Time Mandate, please fill and submit the One Time Mandate form separately. **UMRN** Date Tick (✓) Sponsor Bank Code **Utility Code** CREATE 🗸 I/We hereby authorize **Axis Mutual Fund** to debit (tick <) SB CA CC SB-NRE SB-NRO Other MODIFY X Bank a/c number CANCEL X **IFSC** or MICR with Bank an amount of Rupees **FREQUENCY** x Otly X H-Yrly X Yrly ✓ As & when presented **DEBIT TYPE** X Fixed Amount ✓ Maximum Amount Reference 1 Phone No. Reference 2 All Schemes of Axis Mutual Fund **Email ID** I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank **PFRIND** From Signature Primary Account holder Signature of Account holder Signature of Account holder Until Cancelled Name as in bank records Name as in bank records Name as in bank records This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit. MANDATORY FIELDS: • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank records. Reference 1 - PAN. ACKNOWLEDGMENT SLIP (To be filled by the investor) Investor Name SIP Scheme 1 Top-up Yes Νo

Top-up

Top-up

Yes

Yes

No

No

Stamp & Signature

2. SIP I	DETAILS											S	IP Re	egistr	ation	Мо	de] A-	OT/	M		K-OTA	۸ [Mo	andat	e alon	g with S	P fo
OTM Ref	erence No.													Τ									(if Mu	ltiple O	ne Tin	пе М	andate	are reg	ister
S.c.	heme / Plai	- / On	tion		Eroc	uen	~		Date	e	Er	rolli	nen	t Per	iod	Ť		CIE	P Ar					(Option			Facility		_
30	neme / Flui	1 / Ор	lion			10011	•	(DD)			(.	MMY	Υ)				SIF	AI	nou	,,,,,		Fre	quenc				ount	_
						Month	nly			7 F	From					₹	:	i	in fi	gure	es		<u> </u>	lalf Yea	arly _₹	E	in	figures	
				_		Yearly	,	De	 fault	١,	Го		$\frac{\bot}{\Box}$	<u> </u>	 	1							$\ _{\square}$	early					
				_				SIP E	Date 7	7th			1			╢.		i	n w	ords	S			eurry			in	words	
				_						(or	Щ	Ц	2 9	9 9	1									Dyr	nami	c TOP-	UP	
				_		Month	nly]	From					₹		i	in fi	gure	es		<u> </u>	lalf Yed	arly 🤻	E	in	figures	
				_		Yearly	/	De	fault	ا _ا	Го		T	T	T	il.								early					
								SIP E	Date 7		or		1	2 9	9 9	╣.		i	n w	ords	5							words	_
				_			_			-,	OI .		-		/ /	4							 		Dyr	nami	c TOP-	UP	
				_		Month	nly]	From	ı] ₹		i	in fi	gure	es			lalf Yed	arly _₹	E	in	figures	
						Yearly	/	De	fault	۔ ا	Го	Т	T	T	T	ĬΙ.							,	early					
			—	-				SIP [Date 7		or		1	2 9	9 9	╣.		i	n w	ords	S			,		_		words	_
ID : :::											OI	Ш			/ /									L	Dyr	nami	c TOP-	UP	_
	n bank / br			nal)			\top			_									Т	$\overline{}$		A	4						\top
						\vdash	_	\perp		\perp	\perp	\perp	\vdash	\vdash	$\overline{+}$		_	<u> </u>		_	1	Amou			1				_
Node	Cheque	e/DD	Che	que/	DD										D	ate	d [)	D	Μ	М	Υ	Y	YY					
case o	f multiple SII	P, ment	ion "A	xis M	IF Mu	ıltiple	Sch	eme	s" on	the	payr	nent	instr	ume	nt.														
3. Decl	aration an	d Sign	ature	to (to	be s	igne	d b	y all	unit	hol	lder	s if r	nod	e of	holo	linç	j is 'i	join	it')										
yment one to time so information	clare that the of SIP installm ne. If the trans on Axis Mutuc nuthorize my	ients ar action Il Fund	nd/ordis dela	any li yed c anv	umps or not chan	um p effec aes ir	aym ted o	ents at all ban	through for red k acco	gh a asor ount	in Ele ns of i	ectror incor e he	nic D nple rebv	ebit of te or auth	arran incor orize	gen rect to l	nent / infor	/ NA rmat ur su	ιCΗ tion, uch	(Na I/W pay	ition Ve wo men	al Autould notes and	omated ot hold have s	Clearii the usei ianed c	ng Hou institu ind en	use) c ution dorse	is per n respon ed the <i>l</i>	ny reque sible. I/ Mandate	st fr We
	You/ Sole	e Applio	cant /C	Guard	dian							S	econ	d Ap	plica	nt								Th	ird Ap	plicar	nt		

INSTRUCTIONS FOR SIP & TOP-UP

- $\label{eq:Multiple SIP registration facility is not available for Axis Children's Gift Fund, Axis Liquid Fund, Gold ETF and during NFO.$
- Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 15 days before the first SIP Installment date.
- Investors shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st. If SIP date is not mentioned, default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day.
- 11. Please refer below table for minimum amount per installments:

. }<- . .

Scheme	Minimum Amount (₹)	Minimum Installments
All Schemes except Axis Liquid Fund	1000	6
Axis Long Term Equity Fund*	500	6

Note: For all schemes, minimum amount is as per above table and thereafter in multiple of

For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of ₹500*.

- If no amount is mentioned minimum scheme amount would be considered i.e. for Axis Long Term Equity Fund minimum amount would be ₹ 500/- and for other schemes minimum amount would be ₹ 1,000/-.
- For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
- The SIP will be discontinued automatically if payment is not received for three successive
- Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.
- received at least 20 days prior to the due agte of the next installment / debit.

 Mandate will be processed through NACH platform offered by NPCI.

 As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:

 **For Existing / New investors: ₹100 / ₹150 as applicable por subscription of
 - For Existing / New investors: $\ref{100}$ / $\ref{150}$ as applicable per subscription of $\ref{10,000}$ /– and above.
 - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
 - There shall be no transaction charge on subscription below ₹10,000/-
 - There shall be no transaction charges on direct investments.
 - There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.
 - Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the distributors.

Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

- subscription amounts, as applicable. Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility.
- Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE FOR SIP" form available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
- TOP-UP Facility: Under this facility the Investor can increase the SIP installment at predefined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following:
 - Investor willing to register TOP-UP should provide the TOP-UP details along with the SIP enrolment details
 - The minimum amount for Axis TOP-UP facility is ₹500/- and in multiples of ₹1/- for all schemes; except Axis Long Term Equity Fund the minimum amount is ₹500 and in multiples of ₹500 thereafter.
 - If no amount is mentioned as TOP-UP amount under frequency yearly and half-yearly, minimum TOP-UP amount would be considered, i.e., ₹500/- for all schemes.
 - TOP-UP frequencies available are Half-Yearly/ Yearly/ Dynamic requested intervals.
 - In case TOP-UP frequency is not indicated, it will be considered as Yearly by Default.
 - The date for Axis Mutual Fund TOP-UP Facility will correspond to the registered SIP.
 - TOP-UP will continue till the End of the SIP tenure by default.
 - In case an investor wishes to change the Top-Up amount, he/she has to provide a cancellation for the existing SIP and register fresh SIP.
 - Only TOP-UP cannot be discontinued anywhere during the SIP tenure.
 - In case of Dynamic Top up option, any changes in the amount can be made only after completion of 6 months from the date of the first installment and minimum gap between two top up requests should be 3 months and amount specified in last
 - request shall be continued till the End of the SIP tenure.
 Please see the illustration below to know how to calculate SIP Top-Up amount:
 - SIP Starts on 07/May/2016 · SIP ends on 07/12/2099 · SIP amount is ₹1000

Top-Up amount is ₹500 · Top-Up Frequency is Half-yearly

Top-Up date	SIP Amount (₹)	Top-Up Amount (₹)	New SIP Amount (₹)
7-Nov-2016	1000	500	1500
7-May-2017	1500	500	2000
7-Nov-2017	2000	500	2500
7-May-2018	2500	500	3000



ONE TIME MANDATE (OTM) FORM

One Time Mandate (OTM) is a common application form for registration of mandate centrally and not being folio specific.

OTM registration will be PAN Based and will be available for investment in all folios available with Axis Mutual Fund for Multiple SIPs.

Inve	est	or D	etai	ls	(If O	ne	Time	e Mo	anda	ite re	gis	tratio	on is	not	req	uired,	skij	p th	is se	ction	and	lon	ly fill	the	NA	CH	Ma	nda	te b	elo	w.)								
Nan	ne	of A	pplic	ar	ıt																																		
PAN	1	\top		T				Г						٨	۸ok	oile N	ю.													T				T					
Emo	ıil l	D																																					
Ban	k١	lame	e	_		_		_					T	Acc	cou	ınt N	ο.					Т	T	T					Т	T				T					
I/We	decl	are th	at the p	 oart	icular	rs fu	rnish	ned h	nere o	are co	orre	ct. I /	We	autho	rize	Axis M	utuc	al Fu	nd a	ting	throu	ıgh i	ts ser	vice	prov	ride:	sto	debi	t my	/ oı	ır ba	nk	acc	oun	it to	war	rds p	oayr	nen
																bit arra incorre																	equ	est t	ron	n tır	me t	o tın	ie.
I/We v	vill a	lso inf	orm A	xis N	Nutua	al Fu	ınd a	bout	tany	chan	iges	in m	y ba	nk ac	coui	nt.																							
																sed the ove Mo					ande	+o	v:fice	ation	, cho	rac	:f	DV 1	2001	ho c	har	d	to r	m./	our	~~		. +	
																ore inve														Dec	nur	jeu	101	119/	001	ucc	.001	н.	
I/ We	requ	jest yo	u to m	ake	prov	/isic	ns fo	or me	e/ us	and,	or	an a	dvis	or au	thor	ized by	me	to k	e ab	le to	utiliz	e thi	s ma	nda	te fo	r an	y tra	nsac	tion	(no	t lim	itec	l to	SIP	and	d/ c	or Lu	ımp	sun
																de of tr d its ac																e to	o ac	ddre	ess	mv	inv	estr	nen
relate	d qı	Jeries	and/o	or re	eceive	e co	mmı	unico	ation	pert	aini	ing to	o tra	nsac	tions	s/ non- ence Re	cor	nme	ercial	tran	sacti	ions,	pro	mot	ionc	ıl/ p	oter	tial	inve	stm	ents	an	d o	the	r co	mn	nun	icat	on,
maler	Idili	respe			y bloc	LKIII	g pre	eiere	ence	S WIII	11116	- Cus	SIOITI	errie	eiere	ence Ke	gisi	iraii	On Fo	icilliy																			
		(Signat		ot D	IA N	Hal	dor																															
					folio																																		
<u> </u>	.			\equiv	14	V	V			7	Г		\neg				\neg					_	_	\top	\neg				\top	\top	\neg		Т	\top		Т	Т		
Date	d	D	D N	1	М	Υ	Υ	Υ	Υ			Plac	е																										
TUAL FUND																																							
LE Mutual Fund					UN	MRN.	1	\perp								Bank	use)													Dat	9	D	D	N	1	M	Υ	Υ
√)		S	ponso	r B	ank C	ode	3											Į	Jtility	Сос	le																		
E 🗸		I/W	e here	by	autho	orize	_ و	_		Axi	is IV	lutu	al F	und				to	debit	(ticl	(v)	Г	SB		CA		CC		SE	-NR	E		SB	-NR	0		Ot	her	
YX			Б					_		_	_															_	_	_	_	_					_				7
LX			Bank	(a/	c nun	nbei	r L	\perp																															
nk			N	ame	e of cu	usto	mers	banl	(IFSC												(r N	/IIC	3								
ınt of F	Rupe	es		=		_									In W	/ords												_		₹	: [_	In I	Figu	res	
NCY)	K Mt	hly	Χ	Qtly	,	X	H-Y	rly	X	Yrl	у	V	4s &	wh	nen pr	ese	nte	d				DE	BIT	ТҮ	PE	Χ	Fiz	ced		oun	t	√	IV	lax	imı	um	Am	oui
ce 1								PA	N N	0.								Pho	one N	lo.																			
ce 2					All	Scl	heme	es of	Axi	s Mu	tua	l Fun	ıd					Em	ail IE																				
the debit	t of m	ıandate	proces	sing	charge	es by	the b	Jank v	whom	I am a	autho	orizing	to de	ebit my	y acc	ounts as	per	lates	t sche	dule o	f cha	rges o	f the	bank															
		PE	RIOD																																				
	D	D 1	/I M	Υ	Υ	Y	Υ																																
	n	п	/ N/	V	V	V	V	51		_	Cian	otur	o Dr		, A.o.	count	hold	lor	_		C:			£ A.			ماماء		_		_		·				Λ		la a
	П	D I	/I IVI			Т.		_		•	Sign	iatur	e Pr	ımary	/ AC	count	noid	ier			51(gnat	ure o	TA	ccou	nt n	olde	r				ì	sigr	ıatı	ıre	01 /	ACC	oun	no
	U	ntil Ca	ancelle	bs					1.	_		Man	no a	e in h	lne	rocord	le		_ 2.	_		Vlam	e as	in h	ank	rnee	rde		_	3.	_		M	nmo	1 10	in	har	k re	col
		no docts	ration (g the	User	Entity	/ Co	rpora	te to	debit						he ir	ıstrı	ıctio	ns a	as ag	reed	
onfirm th			inrized.			antie	nu tiil	o midi	uale	ny qh	րւսիկ					the core	cridl	TUII /	amell	miicii(reque	ot IU	iiie U	oti t	y		puidl	ort	iic Di	iiik V	111616	ıııı	AC G	utill	1176	u tiit	ս սել	III.	
	hat I	am autl				unt t	уре •	Bank	A/c n	umbei								• IFS	C cod	e or M	ICR co	ode (a	s per t	he ch	eque	/ pas	s boo	() • A	moui	 nt (in	word	s & i	n fig	ures	s) • F	Perio	od sta	art da	te a
confirm therstood the	hat I L DS :	am autl	ument D	ate (• Acco						r (cor	e bank						• IFS	SC cod	e or M	ICR co	ode (a	s per t	he ch	eque	/ pas	s boo	() • A	moui	nt (in	word	s & i	in fig	jures	s) • F	Perio	od sta	art da	te a
eonfirm the erstood the Correction	hat I L DS : count	• Instrutholder :	ument D signatur	late (• Acco Accoun	nt hol	lder na	ame a	s per b	ank re	r (cor ecord	e bank						• IFS	C cod	e or M	ICR co	ode (a	s per t	he ch	ieque	/ pas	s boo	() • A	moui	nt (in	word	s & i	in fig	jures	s) • F	Perio	od sta	art da	te a

INSTRUCTIONS FOR ONE TIME MANDATE

- One Time Mandate is currently available to HUFs, Proprietor Firms and individual investors with "Single" or "Either or Survivor" the mode of holding.
- Registration of One Time Mandate will take 21 days from the date of submission of form.
- 3. Mandate will be processed through NACH platform offered by NPCI.
- 4. "National Automated Clearing House (NACH)" is Direct Electronic Debit mode implemented by National Payments Corporation of India (NPCI), list of banks is available on NPCI website www.npci.org.in. The said list is subject to modifications. The investor agrees to abide by the terms and conditions of NACH Debit/ECS of Reserve Bank of India/Banks.
- In case the Mandatory fields on the Mandate are not filled, the mandate will be rejected.
- 6. Maximum Amount: The MAXIMUM AMOUNT is the per transaction maximum limit. As investor can register for multiple SIPs with one time NACH mandate. The transaction amount should not exceed the maximum amount mentioned in the NACH mandate. It is suggested to choose a higher amount to commence additional investments in future or to absorb Top-Up increments.
- 7. Axis One Time Mandate cannot be utilized for Liquid schemes, ETF schemes, closed ended schemes, and during NFO period.
- 8. Special instructions for EasyCall / EasySMS facility:
 - Post registration, you can invest less than 2,00,000/- at a time using EasyCall & EasySMS.
 - The Distributor ARN for an EasyCall/ EasySMS transaction will be the same as registered against the folio in which the transaction is being done. In case a folio has multiple brokers registered, then the EasyCall transaction is made under the Distributor ARN of the last transaction in the folio.
 - The Investor agrees that all calls received shall be eligible for same day NAV subject to necessary formalities to be complied by the AMC in case of transaction through EasyCall & EasySMS Facility on or before the uniform cut off time.
 - SIP is not available through Easy SMS.
 - The cut off time for EasyCall transactions is 2:30pm on all business days and if the call for transaction is received after 2:30 pm it would be considered for the next day transaction.
 - The cut off time for EasySMS transactions is 3:00 pm on all business days and if the SMS for transaction is received after 3:00 pm it would be considered for the next day transaction
 - Requests like change in bank mandate, change of nomination, change in mode of holding, change of address or such other requests as the AMC may decide from time to time will not be permitted using the EasyCall & EasySMS facility.
- 9. The Investor/s shall not hold the AMC liable for the following:
 - For any transaction using the Facility carried out in good faith by the AMC on instructions of the Investor/s.
 - For unauthorized usage/ unauthorized transactions conducted by using the Facility.
 - For any loss or damage incurred or suffered by the Investor/s due to any error, defect, failure or interruption in the provision of the Facility arising from or caused by any reason whatsoever.

- For any negligence/mistake or misconduct by the Investor/s.
- For any breach or non-compliance by the Investor/s of the rules/ terms and conditions stated in the Scheme Information Document.
- For not verifying the identity of the person giving the telephone instructions in the Investor/s name.
- For not carrying out any such instructions where the AMC has reason
 to believe (which decision of the AMC the Investor/s shall not
 question or dispute) that the instructions given are not genuine or are
 otherwise improper, unclear, vague or cause for doubt.
- For carrying out a transaction after such reasonable verification as the AMC may deem fit regarding the identity of the Investor/s.
- In case of error in NAV communication.
- For accepting instructions given by any one of the Investor/s or his/her authorized person.
- 10. Axis Asset Management Company Limited (AMC) has the right to ask such information (Key Information) from the available data of the Investor/s before allowing him/ her access to avail the One Time Mandate facility (the Facility). If for any reason, the AMC is not satisfied with the replies of the Investor/s, the AMC has at its sole discretion the right of refusing access without assigning any reason/s to the Investor/s.
- 11. It is clarified that the Facility is only with a view to accommodate / facilitate the Investor/s and offered at the sole discretion of the AMC. The AMC is not bound and/or obliged in any way to give access to the Facility to Investor/s.
- 12. The Investor/s shall check his/ her account records carefully and promptly. If the Investor/s believes that there has been a mistake in any transaction using the Facility, or that an unauthorized transaction has been effected, the Investor/s shall notify the AMC immediately. If the Investor/s defaults in intimating the discrepancies in the statement within a period of fifteen days of receipt of the statements, he waives all his rights to raise the same in favor of the AMC, unless the discrepancy/ error is apparent on the face of it. By opting for the facility the Investor/s hereby irrevocably authorizes and instructs the AMC to act as his/ her agent and to do all such acts as AMC may find necessary to provide the Facility.
- 13. The Investor/s shall at all times be bound by any modifications and/ or variations made to these Terms and Conditions by the AMC at their sole discretion and without notice to them.
- 14. The Investor/s agrees and confirms that the AMC has the right to ask the Investor/s for an oral or written confirmation of any transaction request using the Facility and/ or any additional information regarding the Account of the Investor/s.
- 15. The Investor/s agrees and confirms that the AMC may at its sole discretion suspend the Facility in whole or in part at any time without prior notice.
- 16. The Investor/s shall not assign any right or interest or delegate any obligation arising herein.
- 17. The Investor/s shall take responsibility for all the transactions conducted by using the Facility and will abide by the record of transactions generated by the AMC. Further, the Investor/s confirms that such records generated by the AMC shall be conclusive proof and binding for all purposes and may be used as evidence in any proceedings and unconditionally waives all objections in this behalf.
- 18. The Investor/s agrees that use of the Facility will be deemed acceptance of the Terms and Conditions and the Investor/s will unequivocally be bound by these Terms and Conditions.

Folio No.

Amount

From Scheme



Stamp & Signature

SYSTEMATIC TRANSFER PLAN (STP)

Sub-Distributor Internal Sub-Broker/ Distributor ARN 146262 ARN Application No. Employee E253637 **EUIN** RIA CODE^ Code Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) OR I confirm that I am an existing investor across Mutual Funds. I confirm that I am a first time investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. Folio No. **Applicant Details** Sole / 1st Unitholder (as in PAN Card / KYC records) Guardian's Name 1st Holder 2nd Holder PAN 3rd Holder PAN 2 SYSTEMATIC TRANSFER PLAN (STP) (To be submitted at least 7 working days before the 1st due date for transfer) Regular Direct From Scheme* Option (tick ✓) Dividend Payout Bonus **Dividend Frequency** Growth ☐ Dividend Reinvestment Regular To Scheme Plan Direct Option (tick ✓) ☐ Growth ■ Dividend Reinvestment Dividend Payout **Dividend Frequency** Capital Appreciation Systematic Transfer Plan (CapSTP) Systematic Transfer Plan (STP) (Ref. Instruction 5) (Ref Instruction 6) Transfer Frequency (Please tick (3) any one of the below frequencies) Transfer Frequency (Please tick (3) any one of the below frequencies) Weekly (Monday To Friday) * Day of transfer Daily (Monday To Friday) Day of transfer ☐ Weeklv* ☐ Monthly \$ (Please tick (3) any one) □ 10th □ 15th 25th 7th Fortnightly (Every Alternate Wednesday) Quarterly \$ Monthly \$ ___ 7th __ 10th __ 15th __ 25th Quarterly \$ No. of Instalments **OR** Transfer Period From Transfer Instalment ₹ (First Instalment) Having read and understood the contents of the Scheme Information Document of the Scheme(s), I / we hereby apply for units of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations governing the Scheme(s). I/We hereby declare that the amount invested in the Scheme(s) is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I / We have understood the details of the Scheme(s) & I / we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I / We confirm that the funds invested in the Scheme(s), legally belong to me / us. In the event "Know Your Customer" process is not completed by me / us to the satisfaction of the Mutual Fund, I / we hereby authorise the Mutual Fund, to redeem the funds invested in the Scheme(s), in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the Law. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. For NRIs only: I / We confirm that I am / we are Non Residents of Indian nationality / origin and that I / we have remitted funds from abroad through approved banking channels or from funds in my / our Non-Resident External / Non-Resident Ordinary / FCNR account. I/ We confirm that details provided by me / us are true and correct. ACKNOWLEDGMENT SLIP (To be filled in by the investor)

Investor Name

Frequency

To Scheme

STP Enrolment Form - Instruction

- 1. The STP Enrolment Form should be completed in English and in Block Letters only. Please tick in the appropriate box, where boxes have been provided. The STP Enrolment Form complete in all respects, should be submitted at any of the Official Points of Acceptance of Axis Mutual Fund.
- 2. One STP Enrolment Form can be filled for one Scheme/Plan/Option only.
- 3. Investors are advised to read the Key Information Memorandum(s) (KIMs) and Scheme Information Document(s) (SIDs) of the Transferee Scheme(s) and Statement of Additional Information (SAI) carefully before investing. The SIDs / KIMs of the respective Scheme(s) and SAI are available with the ISCs of Axis Mutual Fund, brokers/distributors and also displayed at the Axis Mutual Fund website i.e. www.axismf.com
- 4. Unit holders should note that unit holders' details and mode ofholding (single, joint, anyone or survivor) in the Transferee Scheme will be as per the existing folio number of the Transferor Scheme, Units will be allotted under the same folio number. Unit holders' names should match with the details in the existing folio number, failing which; the application is liable to be rejected.
- 5. STP offers unit holders the following two Plans:
 - 1. Systematic Transfer Plan (STP)
 - 2. Capital Appreciation Systematic Transfer Plan (CapSTP)

Investor's can opt for any of the above facility.

Systematic Transfer Plan (STP) offers transfer facility at Daily, Weekly, Fortnightly, Monthly and Quarterly intervals.

Capital Appreciation STP (CapSTP) offers transfer facility at Weekly, Monthly and Quarterly intervals. If no frequency is chosen, Monthly frequency shall be treated as the Default Frequency.

 Under the CapSTP-Weekly Interval, unit holders will be eligible to transfer the entire capital appreciation amount (minimum ₹ 500) by way of capital appreciation from Monday to Friday.

Monthly Interval, unit holders will be eligible to transfer the entire capital appreciation amount(minimum ₹ 500) by way of capital appreciation on the 1st, 7th, 10th, 15thor 25thof each month.

Under the CapSTP-Quarterly Interval, unit holders will be eligible to transfer the entire capital appreciation amount (minimum ₹ 1,000) by way of capital appreciation on the 1st, 7th, 10th, 15th or 25thof the first month of each quarter. The beginning of the quarter could be of any month e.g. January, March, July, September, etc. Please note that no transfers will take place if there is no minimum capital appreciation amount (except for last transfer leading to closure of account). The capital appreciation, if any, will be calculated from the enrolment date of the CapSTP under the folio, till the first transfer date. Subsequent capital appreciation, if any, willbe the capital appreciation between the previous CapSTP date(where CapSTP has been processed and paid) and the next CapSTP date.

- 7. The provision of 'Minimum Redemption Amount' as specified in the Scheme Information Document(s) of the respective designated Transferor Schemes and 'Minimum Application Amount' specified in the Scheme Information Document(s) of the respective designated Transferee Schemes will not be applicable for STP.
- 8. Unit holders are required to fill in either the number of instalments or the enrolment period in the enrolment Form, failing which the Form is liable to be rejected.
- 9. In case Day of Transfer has not been indicated under STP- Weekly frequency, Wednesday shall be treated as Default day.
- 10. In case, the Enrolment Period has been filled, but the STP Date and/or Frequency (Monthly/Quarterly) has not been indicated, Monthly frequency shall be treated as Default frequency and 10th shall be treated as Default
- 11. The application for STP/ Cap STP enrolment Monthly & Quarterly Interval should be submitted at least 7 working days and not more than 90 days before the desired commencement date.
- 12. Please refer below table for min. no. of installments and minimum amount per installment:

STP Frequency	Cycle Date	Minimum Amount* (in ₹)	Minimum Installment
Daily	Monday To Friday	1,000/-	6
Weekly	Monday To Friday	1,000/-	6
Fortnightly	Alternate Wednesday	1,000/-	6
Monthly	1st, 7th, 10th, 15th or 25th	1,000/-	6
Quarterly	1st, 7th, 10th, 15th or 25th	3,000/-	2

If the Transferree scheme is Axis Long Term Equity Fund, minimum STP amount is $\stackrel{?}{<}$ 500.

- 13. In respect of STP, the Load Structure prevalent at the time of enrolment shall govern the investors during the tenure of the STP.
- 14. A minimum period of 7 working days shall be required for registration under STP. Units will be allotted/redeemed at the applicable NAV of the respective dates of the Scheme on which such investments/withdrawals are sought from the Scheme.
- 15. The AMC reserves the right to introduce STPs at any other frequencies or on any other dates as the AMC may feel appropriate from time to time. In the event that such a day is a Holiday, the transfer would be affected on the next Business Day.
- 16. The requests for discontinuation of STP/CapSTP shall be subject to an advance notice of 15 days before the next due date for STP.
- 17. STP will terminate automatically if all Units are liquidated or withdrawn from the account or upon the Funds' receipt of notification of death or incapacity of the Unit holder. Further, in case where the balance amount in a folio is less than the STP/CapSTP amount, the entire amount will be transferred to the transferred scheme.
- 18. If STP date/day is a non-Business Day, then the next Business Day shall be the STP Date / Day and the same will be considered for the purpose of determining the applicability of NAV.
- 19. The Trustee reserves the right to change/modify the terms and conditions of the STP. For the updated terms and conditions of STP, contact the nearest ISC or visit our website www.axismf.com